

# ADVANCED THERAPY SOLUTIONS

*EXCEEDING EXPECTATIONS...*

## OFFICE INTAKE

A.T.S. must have this page filled out completely by a parent or legal guardian BEFORE any Evaluation can be initiated.

PATIENT'S NAME : \_\_\_\_\_ DATE OF BIRTH : \_\_\_\_\_ SS #: \_\_\_\_\_

PARENT OR GUARDIAN'S NAME: \_\_\_\_\_

PRIMARY PHYSICIAN OR GROUP : \_\_\_\_\_

PRIMARY INSURANCE COMPANY: \_\_\_\_\_

PRIMARY INSURED'S NAME \_\_\_\_\_ DATE OF BIRTH : \_\_\_\_\_ SS #: \_\_\_\_\_

SECONDARY INSURANCE COMPANY: \_\_\_\_\_

SECONDARY INSURED'S NAME : \_\_\_\_\_ DATE OF BIRTH : \_\_\_\_\_ SS #: \_\_\_\_\_

IF INSURANCE IS TRICARE: STANDARD or PRIME (please circle one)

DOES THIS PATIENT HAVE INSURANCE THROUGH ANOTHER PARENT OR GUARDIAN? YES or NO (circle one)

IF YES, INSURANCE COMPANY NAME IS \_\_\_\_\_

PRIMARY INSURED'S NAME IS \_\_\_\_\_ DATE OF BIRTH : \_\_\_\_\_ SS #: \_\_\_\_\_

DOES THIS PATIENT HAVE THEIR OWN INSURANCE (example TennCare) ? YES or NO (circle one)

IF YES, INSURANCE COMPANY NAME IS \_\_\_\_\_

PRIMARY INSURED'S NAME IS \_\_\_\_\_ DATE OF BIRTH : \_\_\_\_\_ SS #: \_\_\_\_\_

DID YOU CALL YOUR INSURANCE COMPANY TO SEE IF THE SERVICES PROVIDED HERE ARE COVERED FOR THE PATIENT?

YES or NO (circle one)

FAILURE TO PROVIDE ALL INSURANCE INFORMATION WILL RESULT IN THE PARENT/GUARDIAN BEING RESPONSIBLE FOR ALL FEES ASSOCIATED WITH EVALUATIONS AND THERAPIES. (to show that you have read the following two statements, write your initials in the blank to the left)

\_\_\_\_\_ I UNDERSTAND I AM RESPONSIBLE FOR ANY BALANCE THE INSURANCE COMPANIES DO NOT PAY

\_\_\_\_\_ I WILL INFORM A.T.S. OF ANY CHANGES TO INSURANCE POLICIES, ADDITIONAL INSURANCE OR LOSS OF INSURANCE COVERAGE AS SOON AS CHANGES ARE MADE

**PATIENT OR PATIENT'S PARENT OR GUARDIAN MUST PROVIDE ATS OFFICE WITH THE FOLLOWING:**

- COPY OF DRIVER'S LICENSE
- COPY OF INSURANCE CARD(s) (OR MILITARY ID)

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## Consent for Services

I, the undersigned, authorize Advanced Therapy Solutions, LLC to provide ABA Therapy, Behavioral Health, Occupational Therapy, Physical Therapy, Speech Therapy & Feeding Therapy services for me/my child. I also consent for the release of all medical, ABA, Behavioral Health, Occupational Therapy, Physical Therapy, Speech Therapy & Feeding Therapy information for the purposes of medical treatment, payment, and for regulatory agencies.

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Printed name of client

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Date

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Signature of client or legal guardian

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Relationship to client

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## Authorization to Release Medical Information

I, the patient, parent, or legal guardian, authorize the release of information for the purpose of medical treatment, payment, for regulatory agencies, and care coordination for:

\_\_\_\_\_  
First MI Last Date

\_\_\_\_\_  
Street Address City State Zip

Releasing Agent		
_____ Organization		
_____ Address		
_____ City	_____ State	_____ Zip
_____ Phone	_____ Fax	

Receiving Agent		
_____ Advanced Therapy Solutions, LLC		
_____ Address		
_____ City	_____ State	_____ Zip
_____ Phone	_____ Fax	

### Advanced Therapy Solutions may release the following medical information:

- |   |   |  |
|---|---|--|
| All <input type="checkbox"/>                      | History and Physical <input type="checkbox"/> | Demographic Information <input type="checkbox"/>       |
| Evaluations <input type="checkbox"/>              | Test results <input type="checkbox"/>         | Behavioral Health Information <input type="checkbox"/> |
| Therapeutic office notes <input type="checkbox"/> | Discharge Summary <input type="checkbox"/>    | Verbal <input type="checkbox"/>                        |

Print name \_\_\_\_\_ Date \_\_\_\_\_

Sign name \_\_\_\_\_ Date \_\_\_\_\_

**The therapists at Advanced Therapy Solutions LLC consult with parents in the waiting room & other open areas. If you are uncomfortable with this, we can arrange something different for you, but please notify staff in the front office as soon as possible.**

Authorization may be revoked at any time per the discretion of the patient, parent or legal guardian of the above aforementioned by signing below:

Signature \_\_\_\_\_ Date \_\_\_\_\_

# ADVANCED THERAPY SOLUTIONS

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## Financial Policy

Thank you for choosing Advanced Therapy Solutions as your Speech, Occupational & Physical Therapy provider. We are committed to providing the best possible treatment for our patients. Please understand that payment of your bill is considered part of your treatment. The following is a statement of our Financial Policy, which we require all patients or legally responsible individuals to read and sign prior to evaluation or treatment. All patients must also complete our Office Intake Information and Insurance Form before being evaluated or treated.

**It is a courtesy of our office staff to file claims for our patients, but an insurance policy is a contract between the patient and the insurance company. We cannot guarantee payment of your claims. Reduction or rejection of insurance claims does not relieve your financial obligation.**

Adult patients are responsible for full payment of service.

The adult accompanying a minor and/or the parents (or guardians of the minor) are responsible for payment at the time of service if required.

All co-pays, deductibles and co-insurances are due at the time of service.

Our office accepts: VISA, MASTERCARD, DISCOVER, CASH & DEBIT CARDS

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I acknowledge responsibility for payment for all medical fees regardless of any insurance I may have to assist me in this responsibility. I assign all medical benefits payable to Advanced Therapy Solutions. I understand that I am responsible for full payment, unless I am under the coordination and care of services through Tennessee's Early Intervention System (TEIS), for all non-covered charges. If my insurance carrier does not pay the charges submitted by Advanced Therapy Solutions in a timely manner (within 90 days), I understand that I am responsible for full payment. Should I become delinquent on these bills, I give permission for information to be released to the appropriate credit reporting agencies. In the event that charges incurred are not paid in full when due and collection activity is instituted, whether by a collection agency or an attorney (or both), I will be responsible for all costs including, but not limited to, collection fees, attorney's fees, skip tracing costs and court costs. The amount I owe will not be less than 35% of total costs.

I have read, understand and agree to the above Financial Policy.

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Patient or Responsible Party      Date

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Co-Responsible Party      Date

Thank you for understanding our Financial Policy. Please let us know if you have any questions or concerns.

# ADVANCED THERAPY SOLUTIONS

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## HEALTH AND ILLNESS POLICY

Advanced Therapy Solutions follows the Health Department's guidelines for the childcare program setting. A child is not to be brought to therapy if any of the following symptoms are observed in the past 24 hours.

- \*Fever and sore throat, rash, vomiting, diarrhea, earache, irritability, or confusion. Fever is defined as having a temperature of 100 degrees or higher taken under the arm, 101 degrees if taken orally, or 102 degrees if taken rectally.
- \*Diarrhea with runny, watery, or bloody stools.
- \*Vomiting two or more times in a 24 hour period.
- \*Body rash or bumps with fever.
- \*Sore throat with fever and swollen glands
- \*Severe coughing with redness or blue in the face or makes high-pitched whooping sound after coughing
- \*Eye discharge-where thick mucus or pus is draining from the eye, or pine eye, conjunctivitis (yellowish discharge from eyes)
- \*Yellowish skin or eyes
- \*Lice, scabies, or other parasitic infestation
- \*Difficult or rapid breathing
- \*Stiff neck
- \*Ring worms
- \*Discoloration of nasal drainage
- \*Irritable, continuously crying, or requires more attention than the therapist can provide.

In order to ensure the health and welfare of all the children at our facilities and to decrease the amount of illnesses, **YOUR CHILD SHOULD HAVE A NORMAL TEMPERATURE OF 98.6 FOR 24 HOURS BEFORE HE/SHE COMES TO THERAPY.**

**The therapist has the option to refuse services to a sick child.**

Thank you for your cooperation. Our goal is to help your children and keep them healthy and safe.

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## ATTENDANCE POLICY

### CANCELLATIONS:

- If you must cancel an appointment for a reason other than sudden illness, you must contact our office or let your therapist know 24 hours before your scheduled appointment
- If you are to cancel three scheduled therapy sessions for non-medical emergencies without giving adequate prior notification to your therapist, it will be at the discretion of Advanced Therapy Solutions whether or not to terminate services.

### NO SHOWS:

- Failure to cancel or to appear during an appointment time is considered a "no show". A \$15 fee will be assessed. Please contact our office immediately to discuss future appointments.
- If three (no shows) occur, the patient's appointment time will be automatically offered to another patient waiting for services.

### A NOTE FROM THE THERAPIST:

We expect for you to make every effort possible to attend your scheduled appointments. When we establish a plan of care for the patient, we base our goals on the patient having consistency. If the patient misses appointments, they will not meet their goals as quickly, and will have to be enrolled in therapy for a longer period of time. The success of our treatment sessions depends on consistency. In the event that you do have to cancel, we strongly encourage you to reschedule, even if it is with another therapist. We actually enjoy when another therapist sees one of our patients because it gives us another opinion of ideas for the patient. We are always in close communication with each other. Any other concerns you may have, please discuss this with your therapist.

**I have read and understand the attendance policy of Advanced Therapy Solutions:**

Signature \_\_\_\_\_ Date \_\_\_\_\_

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## Notice of Privacy and Security Practices: Acknowledgement of Receipt

I, the undersigned, acknowledge that I understand Advanced Therapy Solutions Notice of Privacy & Security Practices. Our Notice of Privacy & Security Practices provides you with information about how we may use or disclose your protected health information (PHI). The Notice also explains how you can access, amend, and restrict your protected health information. We encourage you to read it in full. **It is available for you to read in full upon request or on our website ([advancedtherapy.net](http://advancedtherapy.net)).**

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Printed name of client

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Date

---

Signature of client or legal guardian

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Relationship to client

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## PEDIATRIC FEEDING THERAPY EVALUATION CASE HISTORY

CHILD'S NAME: \_\_\_\_\_ D.O.B.: \_\_\_\_\_ SEX: \_\_\_\_\_ AGE: \_\_\_\_\_  
ADDRESS: \_\_\_\_\_ CITY/STATE/ZIP: \_\_\_\_\_  
PHONE: HOME \_\_\_\_\_ WORK: \_\_\_\_\_ OTHER: \_\_\_\_\_  
Email: \_\_\_\_\_

### IN CASE OF EMERGENCY, CONTACT:

Name \_\_\_\_\_ Relationship \_\_\_\_\_ HM Phone# \_\_\_\_\_  
Cell Phone \_\_\_\_\_ Work Place \_\_\_\_\_

### FAMILY INFORMATION:

FATHER/GUARDIAN Name \_\_\_\_\_ Age \_\_\_\_\_ Occupation \_\_\_\_\_

MOTHER/GUARDIAN \_\_\_\_\_ Age \_\_\_\_\_ Occupation \_\_\_\_\_

SIBLINGS: (NAMES/AGES) \_\_\_\_\_

With whom does the child spend most of his or her time? \_\_\_\_\_

***Parent, legal guardian, or authorized person must bring child to the office for therapy ,  
unless otherwise notified by therapist.***

Parent Signature \_\_\_\_\_ Date \_\_\_\_\_

## II. BIRTH HISTORY

1. Was your baby born within 2 weeks of his/her due date? Yes No

If not, at how many weeks gestation was the baby born? \_\_\_\_\_

2. How much did your baby weigh at birth? \_\_\_\_\_

Born by (circle one) : vaginal caesarian section



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## III. MEDICAL HISTORY

1. Please note any of your child's medical, developmental and/or mental health diagnoses.

- GE reflux
- failure to thrive/slow growth
- developmental delay
- esophagitis
- pulmonary (lung) issues (asthma)
- cardiac (heart)

Issues:

- neurologic (brain) issues
- slow stomach emptying
- constipation
- renal (kidney) issues
- eosinophilic esophagitis
- diarrhea
- autism/PDD
- mental health (specify), \_\_\_\_\_
- Genetic/chromosome abnormality (specify) \_\_\_\_\_
- other (specify) \_\_\_\_\_

2. Does your child have any allergies?    Yes    No

If yes, please indicate:

3. Please list your child's current medications. (Include vitamins and other over-the-counter medications):

## Food Preferences Checklist

Please check the box beside foods that your child typically eats ("typically" refers to foods eaten more than 50% of the time it is offered).

Please specify if your child only accepts a specific brand or form of the food (e.g. only raw carrots, only dry cereal, or only pretzel sticks).

### PROTEINS

- |  |  |  |  |
|--|--|--|--|
| <input type="checkbox"/> bacon                   | <input type="checkbox"/> edamame (soy beans) | <input type="checkbox"/> nuts            | <input type="checkbox"/> toddler meat sticks/Vienna sausages |
| <input type="checkbox"/> baked beans             | <input type="checkbox"/> eggs                | <input type="checkbox"/> peanut butter   | <input type="checkbox"/> tofu                                |
| <input type="checkbox"/> bologna                 | <input type="checkbox"/> fish sticks/fillets | <input type="checkbox"/> pepperoni       | <input type="checkbox"/> tuna salad                          |
| <input type="checkbox"/> cheese _____            | <input type="checkbox"/> ground beef (lean)  | <input type="checkbox"/> pork chops      | <input type="checkbox"/> turkey                              |
| <input type="checkbox"/> chicken, fried          | <input type="checkbox"/> ham                 | <input type="checkbox"/> roast beef      | <input type="checkbox"/> yogurt                              |
| <input type="checkbox"/> chicken, roasted/baked  | <input type="checkbox"/> hot dogs - _____    | <input type="checkbox"/> salami          | <input type="checkbox"/> _____                               |
| <input type="checkbox"/> chicken nuggets - _____ | <input type="checkbox"/> hummus              | <input type="checkbox"/> sausage - _____ |  |
| <input type="checkbox"/> chicken salad           | <input type="checkbox"/> lamb roast/chops    | <input type="checkbox"/> shrimp          |  |
| <input type="checkbox"/> cottage cheese          |  | <input type="checkbox"/> steak - _____   |  |

### BREADS/STARCHES

- |  |   |  |  |
|--|---|--|--|
| <input type="checkbox"/> bagels - _____                | <input type="checkbox"/> cookies - _____                                      | <input type="checkbox"/> macaroni and cheese - _____ | <input type="checkbox"/> pretzels                    |
| <input type="checkbox"/> baked potato                  | <input type="checkbox"/> crackers (goldfish, Ritz, saltines, grahams) - _____ | <input type="checkbox"/> mashed potatoes             | <input type="checkbox"/> rice                        |
| <input type="checkbox"/> biscuits                      |   | <input type="checkbox"/> muffins                     | <input type="checkbox"/> rice cakes                  |
| <input type="checkbox"/> bread, sliced/toasted - _____ |   | <input type="checkbox"/> oatmeal                     | <input type="checkbox"/> Veggie Stix / Snapea Crisps |
| <input type="checkbox"/> cake, dry/with icing          | <input type="checkbox"/> doughnuts  | <input type="checkbox"/> pancakes - _____            | <input type="checkbox"/> spaghetti                   |
| <input type="checkbox"/> cereal, dry/with milk _____   | <input type="checkbox"/> French fries - _____                                 | <input type="checkbox"/> pasta, dry/with sauce       | <input type="checkbox"/> tater tots                  |
| <input type="checkbox"/> _____                         | <input type="checkbox"/> French toast   | <input type="checkbox"/> pizza - _____               | <input type="checkbox"/> tortillas, flour/corn       |
| <input type="checkbox"/> chips                         | <input type="checkbox"/> grits  | <input type="checkbox"/> popcorn                     | <input type="checkbox"/> waffles                     |
|  |   | <input type="checkbox"/> pop-tarts                   | <input type="checkbox"/> _____                       |

### VEGETABLES

- |  |  |                                     |   |
|--|--|-------------------------------------|---|
| <input type="checkbox"/> asparagus                   | <input type="checkbox"/> celery                    | <input type="checkbox"/> lettuce    | <input type="checkbox"/> pumpkin        |
| <input type="checkbox"/> beets                       | <input type="checkbox"/> coleslaw                  | <input type="checkbox"/> lima beans | <input type="checkbox"/> spinach        |
| <input type="checkbox"/> broccoli - _____            | <input type="checkbox"/> cooked greens             | <input type="checkbox"/> mushrooms  | <input type="checkbox"/> squash         |
| <input type="checkbox"/> cabbage                     | <input type="checkbox"/> corn                      | <input type="checkbox"/> okra       | <input type="checkbox"/> sweet potatoes |
| <input type="checkbox"/> carrots, raw/cooked - _____ | <input type="checkbox"/> cucumbers                 | <input type="checkbox"/> onion      | <input type="checkbox"/> tomatoes       |
| <input type="checkbox"/> cauliflower                 | <input type="checkbox"/> green beans, fresh/canned | <input type="checkbox"/> peas       | <input type="checkbox"/> zucchini       |
|  |  | <input type="checkbox"/> peppers    | <input type="checkbox"/> _____          |

### FRUITS

- |                                       |   |                                     |                                       |
|---------------------------------------|---|-------------------------------------|---------------------------------------|
| <input type="checkbox"/> apples       | <input type="checkbox"/> cherries         | <input type="checkbox"/> mangos     | <input type="checkbox"/> pineapple    |
| <input type="checkbox"/> applesauce   | <input type="checkbox"/> craisins         | <input type="checkbox"/> nectarines | <input type="checkbox"/> raisins      |
| <input type="checkbox"/> apricots     | <input type="checkbox"/> fruit cocktail   | <input type="checkbox"/> olives     | <input type="checkbox"/> raspberries  |
| <input type="checkbox"/> avocado      | <input type="checkbox"/> grapefruit       | <input type="checkbox"/> oranges    | <input type="checkbox"/> strawberries |
| <input type="checkbox"/> bananas      | <input type="checkbox"/> grapes           | <input type="checkbox"/> papaya     | <input type="checkbox"/> watermelon   |
| <input type="checkbox"/> blackberries | <input type="checkbox"/> honeydew melon   | <input type="checkbox"/> peaches    | <input type="checkbox"/> _____        |
| <input type="checkbox"/> blueberries  | <input type="checkbox"/> kiwi             | <input type="checkbox"/> pears      |                                       |
| <input type="checkbox"/> cantaloupe   | <input type="checkbox"/> mandarin oranges | <input type="checkbox"/> plums      |                                       |

### OTHER

- \_\_\_\_\_ (e.g. fruit snacks, candy, marshmallows, pudding)
- Condiments (e.g. Jelly, ketchup, spaghetti sauce, syrup, salad dressing) \_\_\_\_\_

### BEVERAGES/DRINKS

- |  |  |  |  |
|--|--|--|--|
| <input type="checkbox"/> Boost                           | <input type="checkbox"/> Carnation Instant Breakfast | <input type="checkbox"/> lemonade - _____  | <input type="checkbox"/> soy/rice milk |
| <input type="checkbox"/> drinkable yogurt formula: _____ | <input type="checkbox"/> Juice - _____               | <input type="checkbox"/> milk - _____      | <input type="checkbox"/> tea           |
| <input type="checkbox"/> _____                           |  | <input type="checkbox"/> Pediasure         | <input type="checkbox"/> water - _____ |
| <input type="checkbox"/> Gatorade                        | <input type="checkbox"/> Kool-Aid                    | <input type="checkbox"/> smoothies - _____ | <input type="checkbox"/> _____         |
|  |  | <input type="checkbox"/> soda              |  |